

EXHIBIT A

MOR-1

CASE NAME: SCC Kyle Partners, Ltd.

CASE NUMBER: 12-11978-HCM

PROPOSED PLAN DATE: _____

UNITED STATES BANKRUPTCY COURT

PETITION DATE:
DISTRICT OF TEXAS:
DIVISION: _____MONTHLY OPERATING REPORT SUMMARY FOR MONTH October YEAR 2012

MONTH	Sep-12	Oct-12		
REVENUES (MOR-6)	18,127.14	0.00	0.00	0.00
INCOME BEFORE INT. DEPRECIATION (MOR-6)	15,627.14	-17.61	0.00	0.00
NET INCOME (LOSS) (MOR-6)	15,632.70	-8.32	0.00	0.00
PAYMENTS TO INSIDERS (MOR-9)	0.00	0.00	0.00	0.00
PAYMENTS TO PROFESSIONALS (MOR-9)	0.00	0.00	0.00	0.00
TOTAL DISBURSEMENTS (MOR-7)	2,500.00	17.61	0.00	0.00

The original of this document must be filed with the United States Bankruptcy Court and a copy must be sent to the United States Trustee

REQUIRED INSURANCE MAINTAINED AS OF SIGNATURE DATE	EXP. DATE
CASUALTY	12/31/2012
LIABILITY	12/31/2012
VEHICLE	12/31/2012
WORKERS	N/A
OTHER	N/A

Are all accounts receivable being collected within terms?
Are all post-petition liabilities, including taxes, being paid within terms?
Have any pre-petition liabilities been paid?
If so, describe
Are all funds received being deposited into DIP bank accounts?
Were any assets disposed of outside the normal course of business?
If so, describe
Are all U.S. Trustee Quarterly Fee Payments current?
What is the status of your Plan of Reorganization?

CIRCLE ONE
Yes No
Yes No
Yes No

ATTORNEY NAME:

Eric Taube

FIRM NAME:

Hohmann, Taube & Summers

ADDRESS:

100 Congress Ave., Suite 1800

CITY, STATE, ZIP:

Austin, Texas 78701

TELEPHONE/FAX:

512 472-5597

I certify under penalty of perjury that the following complete Monthly Operating Report (MOR), consisting of MOR-1 through MOR-9 plus attachments, is true and correct.

SIGNED X

Eric Taube

TITLE: President

(ORIGINAL SIGNATURE)

11/13/12

(PRINT NAME OF SIGNATORY)

DATE

Revised 07/01/98

MOR-1

CASE NAME: SCC Kyle Partners, Ltd.
CASE NUMBER: 12-11978-HCM

COMPARATIVE BALANCE SHEETS

ASSETS	FILING DATE*	MONTH September	MONTH October	MONTH	MONTH	MONTH	MONTH
CURRENT ASSETS							
Cash		119,411.99	119,403.67				
Accounts Receivable, Net							
Inventory: Lower of Cost or Market							
Prepaid Expenses							
Investments							
Other -- Escrow		240,216.59	240,216.59				
TOTAL CURRENT ASSETS	0.00	359,628.58	359,620.26	0.00	0.00	0.00	0.00
PROPERTY, PLANT & EQUIP. @ COST		21,758,460.69	21,758,460.69				
Less Accumulated Depreciation							
NET BOOK VALUE OF PP & E	0.00	21,758,460.69	21,758,460.69	0.00	0.00	0.00	0.00
OTHER ASSETS							
1. Tax Deposits							
2. Investments in Subsidiaries							
3. Electric Deposit							
4. Org. Costs - Net		0.00	0.00				
TOTAL ASSETS	\$0.00	\$22,118,089.27	\$22,118,080.95	\$0.00	\$0.00	\$0.00	\$0.00

* Per Schedules and Statement of Affairs

MOR-2

Revised 07/01/98

CASE NAME: SCC Kyle Partners, Ltd.
CASE NUMBER: 12-11978-HCM

COMPARATIVE BALANCE SHEETS

LIABILITIES & OWNER'S EQUITY	FILING DATE*	MONTH September	MONTH	MONTH	MONTH	MONTH	MONTH
LIABILITIES							
POST-PETITION LIABILITIES (MOR-4)							
PRE-PETITION LIABILITIES							
Notes Payable - Secured		14,003,707.78	14,003,707.78				
Priority Debt							
Federal Income Tax							
FICA/Withholding							
Unsecured Debt		1,000,000.00	1,000,000.00				
Other							
TOTAL PRE-PETITION LIABILITIES	0.00	15,003,707.78	15,003,707.78	0.00	0.00	0.00	0.00
TOTAL LIABILITIES	0.00	15,003,707.78	15,003,707.78	0.00	0.00	0.00	0.00
OWNER'S EQUITY (DEFICIT)							
PREFERRED STOCK							
COMMON STOCK							
ADDITIONAL PAID-IN CAPITAL		8,867,788.87	8,867,788.87				
RETAINED EARNINGS: Filing Date		-1,769,040.08	-1,769,040.08				
RETAINED EARNINGS: Post Filing Date		15,632.70	15,624.38	15,624.38	15,624.38	15,624.38	15,624.38
TOTAL OWNER'S EQUITY (NET WORTH)	0.00	7,114,381.49	7,114,373.17	15,624.38	15,624.38	15,624.38	15,624.38
TOTAL							
LIABILITIES & OWNER'S EQUITY	\$0.00	\$22,118,089.27	\$22,118,080.95	\$15,624.38	\$15,624.38	\$15,624.38	\$15,624.38

* Per Schedules and Statement of Affairs

MOR-3

Revised 07/01/98

CASE NAME: SCC Kyle Perfens, Ltd.
CASE NUMBER: 12-11978-HCM

SCHEDULE OF POST-PETITION LIABILITIES

	MONTH September	MONTH October	MONTH	MONTH	MONTH	MONTH
TRADE ACCOUNTS PAYABLE	0.00	0.00				
TAX PAYABLE						
Federal Payroll Taxes						
State Payroll Taxes						
Ad Valorem Taxes						
Other Taxes						
TOTAL TAXES PAYABLE	0.00	0.00	0.00	0.00	0.00	0.00
SECURED DEBT POST-PETITION						
ACCRUED INTEREST PAYABLE						
ACCRUED PROFESSIONAL FEES*						
OTHER ACCRUED LIABILITIES						
1.						
2.						
3.						
TOTAL POST-PETITION LIABILITIES (MOR-3)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

*Payment requires Court Approval

MOR-4

Revised 07/01/98

CASE NAME: SCC Kyle Patterns, Ltd.
CASE NUMBER: 12-11978-HCM

AGING OF POST-PETITION LIABILITIES

Oct-12

DAYS	TOTAL	TRADE ACCOUNTS	FEDERAL TAXES	STATE TAXES	AD VALOREM, OTHER TAXES	OTHER
0-30	0.00					
31-60	0.00					
61-90	0.00					
91+	0.00					
TOTAL	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

AGING OF ACCOUNTS RECEIVABLE

MONTH						
0-30 DAYS						
31-60 DAYS						
61-90 DAYS						
91+ DAYS						
TOTAL	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

MOR-5

Revised 07/01/98

STATEMENT OF INCOME (LOSS)

Accrual Accounting Required, Otherwise Footnote with Explanation.

**** Unusual and/or infrequent item(s) outside the ordinary course of business requires footnote.**

Revised 07/01/98

CASE NAME: SOC Kyle Patterns, Ltd.
CASE NUMBER: 12-11978-HCM

CASH RECEIPTS AND DISBURSEMENTS		MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	FILING TO DATE
1. CASH-BEGINNING OF MONTH		\$103,779.29	Sep-12	October	\$119,406.43	\$119,398.11	\$119,398.11	\$119,398.11	\$119,398.11	\$119,398.11	\$103,779.29
RECEIPTS:											
2. CASH SALES											0.00
3. COLLECTION OF ACCOUNTS RECEIVABLE											0.00
4. LOANS & ADVANCES (attach list)											0.00
5. SALE OF ASSETS											0.00
6. OTHER (attach list)		18,127.14		9.29							18,136.43
TOTAL RECEIPTS**		18,127.14		9.29							18,136.43
(Withdrawal) Contribution by Individual Debtor MFR-2*											
DISBURSEMENTS:											
7. NET PAYROLL											0.00
8. PAYROLL TAXES PAID											0.00
9. SALES, USE & OTHER TAXES PAID											0.00
10. SECURED/RENTAL/LEASES											0.00
11. UTILITIES & TELEPHONE											0.00
12. INSURANCE											0.00
13. INVENTORY PURCHASES											0.00
14. VEHICLE EXPENSES											0.00
15. TRAVEL & ENTERTAINMENT											0.00
16. REPAIRS, MAINTENANCE & SUPPLIES											0.00
17. ADMINISTRATIVE & SELLING		2,500.00									2,500.00
18. OTHER (attach list)				17.61							17.61
TOTAL DISBURSEMENTS FROM OPERATIONS		2,500.00		17.61							2,517.61
19. PROFESSIONAL FEES											0.00
20. U.S. TRUSTEE FEES											0.00
21. OTHER REORGANIZATION EXPENSES (attach list)											0.00
TOTAL DISBURSEMENTS**		2,500.00		17.61							2,517.61
22. NET CASH FLOW		15,627.14		-8.32							15,618.82
23. CASH - END OF MONTH (MOR-2)		\$119,406.43		\$119,398.11		\$119,398.11		\$119,398.11		\$119,398.11	\$119,398.11

* Applies to Individual debtors only

**Numbers for the current month should balance (match)

RECEIPTS and CHECKS/OTHER DISBURSEMENTS lines on MOR-8

MOR-7

Revised 07/01/98

CASE NAME: SCC Kyle Partners, Ltd.
CASE NUMBER: 12-11978-HCM

CASH ACCOUNT RECONCILIATION
MONTH OF Oct-12

BANK NAME	Whitney Bank	#	#	Whitney Bank	
ACCOUNT NUMBER	46546897	OPERATING		OTHER FUNDS	46546927
ACCOUNT TYPE			PAYROLL	TAX	
BANK BALANCE		9,982.39			TOTAL
DEPOSITS IN TRANSIT		0.00			\$119,403.67
OUTSTANDING CHECKS		0.00			\$0.00
ADJUSTED BANK BALANCE		\$9,982.39	\$0.00	\$0.00	\$119,403.67
BEGINNING CASH - PER BOOKS		10,000.00		109,411.99	\$119,411.99
RECEIPTS*		0.00		9.29	\$9.29
TRANSFERS BETWEEN ACCOUNTS		0.00		0.00	\$0.00
(WITHDRAWAL) OR CONTRIBUTION BY					
INDIVIDUAL DEBTOR MFR-2		0.00			\$0.00
CHECKS/OTHER DISBURSEMENTS*		17.61			\$17.61
ENDING CASH - PER BOOKS		\$9,982.39	\$0.00	\$0.00	\$119,403.67

MOR-8

*Numbers should balance (match) TOTAL RECEIPTS and
TOTAL DISBURSEMENTS lines on MOR-7

Revised 07/01/98

CASE NAME: SCC K/le Patterns, Ltd.
CASE NUMBER: 12-11978-HCM

PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown for the month, list the amount paid to insiders (as defined in Section 101(31)(A)-(F) of the U.S. Bankruptcy Code) and the professionals. Also, for insiders, identify the type of compensation paid (e.g., salary, commission, bonus, etc.) (Attach additional pages as necessary).

INSIDERS: NAME/COMP TYPE	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
1.							
2.							
3.							
4.							
5.							
6.							
TOTAL INSIDERS (MOR-1)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

PROFESSIONALS	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
1.							
2.							
3.							
4.							
5.							
6.							
TOTAL PROFESSIONALS (MOR-1)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

MOR-9

Revised 07/01/98